

Date: November 04, 2024

To
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 500306
ISIN: INE903A01025

Sub: Press Release

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir(s)/Madam,

Please find enclosed herewith the Press Release in terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This disclosure will also be hosted on Company's website viz. www.jaykayenterprises.com

Kindly take the same on record.

Thanking you
Yours Faithfully,
For Jaykay Enterprises Limited

Yogesh Sharma
Compliance Officer
Membership No.: A29286

Encl: As above



PRESS RELEASE

JayKay Enterprises Ltd. (JKE) Announces Robust Q2 and H1 FY 2024-25 Results and Strategic Developments.

New Delhi, India, November 4, 2024 - JayKay Enterprises Ltd. (JKE), with a strong presence in the Defence, Aerospace, Digital and Advanced Systems, has reported significant progress in its business performance in the second quarter and first half of the financial year 2024-25. Highlights are as follows.

Financial Performance

For Q2 FY 2024-25, JKE achieved an Operating Revenue of Rs. 3,081 Lakhs, marking a year-on-year growth of 279% compared to Rs. 814 Lakhs in the same period last year. Q2 revenue was up 80% over the preceding quarter from Rs. 1,714 Lakhs. Profit After Tax stood at Rs. 58 Lakhs, primarily due to a reduction in Non-Operating Income during the quarter. For H1 FY 2024-25, operating revenue was Rs. 4795 Lacs Vs Rs. 1509 Lacs last year, showing a growth of 218%.

Rights Issue

JKE successfully completed a Rights Issue, raising Rs. 146 Crores, which will be deployed according to the outlined use of funds. This successful capital infusion strengthens the company's financial base, supporting ongoing and future growth initiatives.

Defence & Aerospace Segment

- SilverGrey Division:** SilverGrey, a division of JKE specializing in critical aerospace components, has executed key projects for the export market. The division is in advanced discussions with several marquee customers, for further business growth.
- JK Defence & Aerospace Ltd.** (100% subsidiary of JKE), has been allocated a prime land parcel at the Defence & Aerospace Park in Bengaluru by the Government of Karnataka. The detailed expansion planning is underway.
- Allen Reinforced Plastics Pvt. Ltd. (ARPL) (A subsidiary of JK Defence & Aerospace Ltd.)**
 - ❖ **Bolaram Plant Expansion:** Completed expansion activities at the Bolaram facility, boosting its capacity for the production of BrahMos and Konkur components.
 - ❖ **Cherlapally Plant Expansion:** The planning for expansion at the Cherlapally plant is well underway, which will further enhance ARPL's production capabilities and support the company's growing order book.



Digital & Advanced Systems Segment

The commissioning of a state-of-the-art 3D metal printer at Meril Lifesciences facility at Vapi, Gujrat, is underway.

About JayKay Enterprises Ltd. (JKE)

JayKay Enterprises Ltd. (JKE) is a leading diversified company with a strong portfolio in Defence, Aerospace, Digital and Advanced Systems. Through its divisions and subsidiaries, JKE is committed to delivering industry-leading solutions, driving innovation, and contributing to India's strategic industrial base.

For more information, please contact:

Investor Relations

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