

Date: October 14, 2024

To  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai-400 001

Scrip Code: 500306  
ISIN: INE903A01025

Sub: Reconciliation of Share Capital Audit Report

Ref: Disclosure under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Dear Sir(s)/Madam,

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2024, issued by M/s Varuna Mittal & Associates, Company Secretaries.

This disclosure will also be hosted on Company's website viz. [www.jaykayenterprises.com](http://www.jaykayenterprises.com)

Kindly take the above on record.

Thanking you  
Yours faithfully,

For Jaykay Enterprises Limited

Yogesh Sharma  
Company Secretary & Compliance officer  
Membership No.: A29286

*Encl: As above*



# VARUNA MITTAL & ASSOCIATES

## COMPANY SECRETARIES

The Board of Directors

### JAYKAY ENTERPRISES LIMITED

Kamla Tower, Kanpur, Uttar Pradesh, 208001

### RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[Pursuant to Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 & Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018]

We have examined the registers, records and documents of M/s. Jaykay Enterprises Limited for the quarter ended on 30th September, 2024 as maintained by M/s. Alankit Assignments Limited, the Registrar/Share Transfer Agents of the Company. In our opinion and to the best of our knowledge and according to the information and explanation given to us and as shown by the records examined by us, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under:

1	For Quarter Ended:	30.09.2024					
2	ISIN:	INE903A01025					
3	Face Value:	INR 1/- each					
4	Name of the Company:	JAYKAY ENTERPRISES LIMITED					
5	Registered Office Address:	Kamla Tower, Kanpur, Uttar Pradesh, 208001					
6	Correspondence Address:	Kamla Tower, Kanpur, Uttar Pradesh, 208001					
7	Telephone & Fax Nos.:	(T) 0512-2371478 to 481					
8	Email address:	<a href="mailto:cs@jaykayenterprises.com">cs@jaykayenterprises.com</a>					
9	Names of Stock Exchanges where the Company's Securities are listed	BSE Limited					
		<b>Number of shares</b>	<b>% of Total Issued Capital</b>				
10	Issued Capital:	116915376	100.00				
11	Listed Capital:	116915376	100.00				
12	Held in dematerialised form in CDSL:	17485305	14.96				
13	Held in dematerialised form in NSDL:	97044293	83.00				
14	Physical:	2385778	2.04				
15	Total No. of Shares (12+13+14)	116915376	100.00				
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	N.A.					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
Particulars***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchange (Specify Names)**	whether intimated to CDSL	whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify names)**	
Right Issue	5,84,57,688	Applied	BSE	Yes	Yes	No, As the in-principal approval received from BSE on June 13, 2024	
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).							
**The Company had received the Listing Approval on September 12, 2024 and Trading Approval on September 19, 2024 from BSE. Accordingly, the Company had allotted 5,84,57,688 equity shares under the Rights Issue to the shareholders of the Company on September 11, 2024.							

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# VARUNA MITTAL & ASSOCIATES

## COMPANY SECRETARIES

18	Register of Members is updated (Yes/No)		Yes	
19	Reference of previous quarter with regard to excess dematerialised shares, if any:		NIL	
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? if not, reason why?		NA	
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:		NIL	
	Total No. of demat requests	No. of request	No. of Shares	Reason for delay
	NIL	NIL	NIL	NA
22	Name, Address, Telephone & Fax No. of the Compliance Officer of the Company.		Mr. Yogesh Sharma Company Secretary cum Compliance Officer Kamla Tower, Kanpur, Uttar Pradesh, 208001 (T) 9818727436	
23	Name, Address, Telephone & Fax No. of the Practising Company Secretary		Varuna Mittal Varuna Mittal & Associates, Company Secretaries A 14, Naya Bazar, Najafgarh, New Delhi 110043 (M. No.) 9810191083  Email: vmscorporatefilings@gmail.com	
24	Appointment of common agency for share registry work		Alankit Assignments Limited 205-208, Anarkali Complex,  Jhandewalan Extension, New Delhi 110055 (T) 011 42541234 / 23541234 Fax (F) 01142541201 Email: jksingla@alanki	
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)		NIL	

For Varuna Mittal & Associates  
Company Secretaries  
Firm Registration No. S2020DE762400  
Peer Review Certificate No. 2745/2022

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Varuna Mittal  
Membership No. 57727  
CP No. 23575  
UDIN: A057727F001544388

Date: 14.10.2024  
Place: New Delhi