

Date : September 11, 2024

To,
The Manager Listing,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400023, India

Scrip Code: 500306

Subject: Outcome of the meeting of Rights Issue Committee of Board of Directors of Jaykay Enterprises Limited (“the Company”) in terms of the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

Dear Sir/ Madam,

With reference to the captioned subject and in terms of the provisions of Regulation 30 of Listing Regulations, we wish to inform your good office that the Rights Issue Committee of Board of Directors of the Company in their meeting held today, i.e. September 11, 2024, has, considered and approved the allotment of 5,84,57,688 Equity Shares on rights basis of face value of Rs. 1/- each at an issue price of Rs. 25/- per Equity Share (including a premium of Rs. 24/- per Equity Share).

The said allotment is made pursuant to the terms set out in the Letter of Offer dated August 17, 2024, and the ‘Basis of Allotment’ as finalized in consultation with the Alankit Assignments Limited (“**Registrar to the Issue**”), Corporate Professionals Capital Private Limited (“**Lead Manager to the Issue**”) and as approved by BSE Limited (“**the Designated Stock Exchange for the Issue**”).

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company is as follows:

Particulars	No. of Shares	Amount (in Rs.)
Paid-up share capital (Pre-Rights Issue)	5,84,57,688	5,84,57,688/-
Paid-up share capital (Post-Rights Issue)	11,69,15,376	11,69,15,376/-

The meeting commenced at 5:00 PM and concluded at 5:30 PM.

The above information is also available on the website of the Company i.e. www.jaykayenterprises.com.

Kindly take the above on your records.

Thanking you,
Yours faithfully,
For Jaykay Enterprises Limited

Yogesh Sharma
Company Secretary and Compliance Officer
Membership No.: A29286

