

Jks / Sh / Recon- Audit- /Sept/22

19.10.2022

To,
The Bombay Stock Exchange Ltd,
Corporate Relationship Deptt:
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI-400 001
Fax.No:02272 2039 / 3121 / 2037
2041 / 2061 / 3719
Kind Attn: Mr. Sydney Miranda (AGM)
Scrip Code: 500306
ISIN: INE 903A01025

Regd Post / Courier

Dear Sir,

REG: Reconciliation of Share Capital Audit for the quarter ended 30.09.2022 Under Regulation 76 of the SEBI (Depositories & Participants) Regulations, 2018.

In compliance of the regulation 76 of SEBI (Depositories & Participants) Regulation, 2018 and directive issued by the Securities Exchange Board of India vide circular No. D&CC/FITTC/CIR-16/2002 dated 31.12.2002 we send herewith Audit Report dated 19.10.2022 of M/s Banthia & Company, Company Secretaries (running into two pages) on the prescribed format containing Reconciliation of Share Capital for the quarter ended 30.09.2022 with each and every aspect of the SEBI directive, which we hope you will find in order.

Kindly acknowledge,

Thanking you,
Yours faithfully
For Jaykay Enterprises Ltd,



(Abhishek Pandey)
Co. Secretary & Compliance officer
M.No.ACS-21958
Encl: A/a.



RECONCILIATION OF SHARE CAPITAL AUDIT
As per SEBI CIRCULAR NO. CIR/MRD/DP/30/2010 Dated Sep. 6, 2010
(Separate for each ISIN)

1. For Quarter Ended	30 th September 2022
2. ISIN	INE 903A01025
3. Face Value	Rs.1/-
4. Name of the Company	JAYKAY ENTERPRISES LTD.
5. Registered Office Address	KAMLA TOWER, KANPUR
6. Correspondence Address	KAMLA TOWER, KANPUR
7. Telephone & Fax Nos.	0512-2371478 to 481 Fax No. 0512-2397146
8. Email Address	cs@jaykayenterprises.com
9.*Names of the Stock Exchanges where the Company's securities are listed	Bombay Stock Exchange Ltd.(BSE)

	No. of Shares	% of Total Issued Capital
10. **Issued Capital	52468358	
11.** Listed Capital (Exchange-wise)	47592252	
12. Held in dematerialized Form in CDSL	7097549	14.91
13. Held in dematerialized Form in NSDL	37994477	79.83
14. Physical	2500226	05.26
15. Total No. of Shares (12+13+14)	47592252	100.00

16.** Reasons for difference, if any, between (10&11), (10&15) and (11&15):	**4876106 Equity Shares Allotted On 16.08.2022 pursuant to conversion of 4876106 fully convertible warrants .Listing Application to BSE sent on 04.10.2022. Hence difference of 4876106 in issued and listed capital as on 30.09.2022.
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17. Certifying the details of changes in share capital during the quarter under as per table below:NA

Particulars	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchange(s) (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Principle approval pending for SE (Specify Names)
**Conversion of Warrants	4876106 (Conversion of 4876106 Warrants into 1Eq. Share)	Yes On 04.10.2022	Listing by BSE awaited.	BSE Listing Approval awaited.	BSE Listing Approval awaited.	Listing by BSE pending.

Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).



18. Register of Members is updated :Yes
(If not, updated up to which date)

19. Reference of previous quarter with regards to excess dematerialized shares, if any: NIL

20. Has the Company resolved the matter mentioned in Point No. 19 above in the Current Quarter?
If not, reason why? :N.A.

21. ***Mention the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
****Confirmed after 21 days	-	-	-
Pending for more than 21 days	-	-	-

22. Name, Telephone No. & Fax No. of the Compliance Officer of the Company	ShriAbhishek Pandey (ACS21958) Tel. No. 0512-2371478-481 Fax No. 0512-2397146
23. Name, Address, Telephone No. & Fax No. Registration No. of the Auditor	Banthia & Co. (CS G.K. Banthia prop.) ACS.4933 C.P. 1405 261, Z-1, Barra-II, Kanpur-208027 Phone: 9839978855
24. Appointment of Common Agency for Share Registry work. If Yes (Name & Address)	Alankit Assignments Ltd. 205-208, Anarkali Complex, Jhandewalan Extension New Delhi-110055
25. Any other detail (e.g. BIFR Company, Delisting from SE, Company changed its name)	

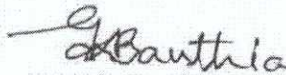
Foot Note*1. Pursuant to SEBI Order of June 11, 2015 allowing U.P. Stock Exchange Voluntary Surrender of Recognition of Stock Exchange.

*** 2. From the date of receipt of demat request by the Company.

****3. Period for demat request confirmation/rejection is 30 days.


BANTHIA & COMPANY
COMPANY SECRETARIES
G. K. BANTHIA (PROP)
261, Z-1, BARRA-2
KANPUR-208027
C.P. No.-1405

Banthia & Company


CS G.k. Banthia
(Prop.)
CP No. - 1405

Place: Kanpur

Date: 19.10.2022

UDIN: A004933D001296817