

Date: April 12, 2022

To,  
Listing Department  
**BSE Limited**  
Department of Corporate Services  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai — 400001

**SCRIP CODE: 500306**

**Subject: Outcome of the Meeting of the Board of Directors of the Company held on Tuesday, April 12, 2022.**

Dear Sir/Madam,

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations, 2015'), we wish to inform your good office that the Board of Directors of the Company, Jaykay Enterprises Limited, in their meeting held on Tuesday, April 12, 2022, has inter alia, considered and approved the following:

- i. Preferential Issue of 5,989,330 Fully Convertible Warrants ("Warrants") of face value of Rs. 1/- (Rupees One Only) each, aggregating up to Rs. 38,93,06,450 at an issue price of Rs. 65/- per warrant in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, to the below-mentioned persons belonging to the Promoter & Promoter Group:

S.N	Name of Allottee	Category	No. of fully convertible warrants
1	Abhishek Singhania	Promoter	4,905,940
2	Pioneer Projects Limited	Promoter Group	1,083,390
<b>Total</b>			<b>5,989,330</b>

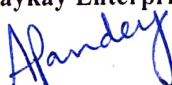
Additional details pursuant to Regulation 30 and other relevant provisions of the Listing Regulations is enclosed as **Annexure 1**.

- ii. Draft notice of Extra-ordinary General Meeting of the Company, inter-alia, approving the item as mentioned in (i) above. Other details will be disseminated in due course.

The meeting commenced at 3.30 P.M. and concluded at ~~8.30~~ 8.30 P.M.

You are requested to kindly take the above information in your records.

Thanking you,  
For Jaykay Enterprises Limited

  
Abhishek Pandey  
Company Secretary & Compliance Officer  
Membership No: ACS21958



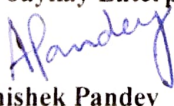
## Annexure 1

Additional details as required under Regulation 30 and other relevant provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

### Issuance of Warrants under Preferential Allotment

S.N.	Particulars	Disclosures				
1.	Type of Securities proposed to be issued	Fully Convertible Warrants				
2.	Type of Issuance	Preferential Issue				
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	5,989,330 Fully Convertible Warrants at Rs. 65/- per Warrant				
4.	Name of the Investors	Issue of convertible warrants to: <table border="1" data-bbox="899 835 1263 909"> <tr> <td>1</td> <td>Abhishek Singhania</td> </tr> <tr> <td>2</td> <td>Pioneer Projects Limited</td> </tr> </table>	1	Abhishek Singhania	2	Pioneer Projects Limited
1	Abhishek Singhania					
2	Pioneer Projects Limited					
5.	Issue price	Rs. 65/- per Warrant, in the manner as stipulated under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018				
6.	Tenure/ conversion	Convertible into equivalent number of Equity Shares of face value of Rs. 1/- each within a maximum period of 18 months from the date of allotment of such Warrants.				
7.	Nature of consideration (Cash or Consideration other than cash)	Cash				

Thanking you,  
For Jaykay Enterprises Limited



Abhishek Pandey  
Company Secretary & Compliance Officer  
Membership No: ACS21958  
Place: Kanpur

