

FORMAT OF HOLDING OF SPECIFIED SECURITIES

Annexure - 1

1 Name of Listed Entity: Jaykay Enterprises Ltd.

2 Scrip Code / Name of Scrip / Class of Security: BSE-500306/JAYKAY ENTERPRISES LTD
ORDINARY EQUITY SHARES WITH VOTING RIGHTS

3 Shareholding Pattern filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for quarter ending

30-09-2020

b. If under 31(1)(c) then indicate date of allotment / extinguishment

4 Declaration : The listed entity is required to submit the following declaration to the extent of submission of information :-

| | Particulars | Yes* | No* |
|---|---|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares ? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants ? | | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued ? | | No |
| 4 | Whether the Listed Entity has any shares in locked-in ? | | No |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered ? | | No |

* If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is "No" declared by Listed Entity in above table the values will be considered as "Zero" by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows :-

Table 1 - Summary Statement holding of specified securities.

| Category (I) | Category of shareholder (II) | No. of shareholders (III) | No. of fully paid-up equity shares held (IV) | No. of partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total No. shares held (VII)= (IV)+(V)+ (VI) | Shareholding as a % of total no. of shares(calculated as per SCRR,1957) (VIII) As a % of (A+B+C2) | Number of Voting rights held in each class of securities (IX) | | | No. of Shares Outstanding convertible securities (including Warrants) (X) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) | Number of locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|--------------|--------------------------------|---------------------------|--|--|---|---|---|---|--------------|----------|---|--|----------------------------------|---------|---|------------|---|-----------------|
| | | | | | | | | No. of voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total shares | Number (a) | | As a % of total |
| | | | | | | | | Class- eg: X | Class eg : y | Total | | | Total as a % of (A+B+C) | | | | | |
| (A) | Promoter & Promoter | 18 | 11845653 | 0 | 0 | 11845653 | 31.90 | 11845653 | | 11845653 | 31.90 | 0 | 0 | 0 | 0 | NA | 11845053 | |
| (B) | Public | 94120 | 25289099 | 0 | 0 | 25289099 | 68.10 | 25289099 | | 25289099 | 68.10 | 0 | 0 | 0 | 0 | NA | 21952968 | |
| (C) | Non promoter- Non Public | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | | 0 | 0.00 | 0 | 0 | 0 | 0 | NA | 0 | |
| (C2) | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | | 0 | 0.00 | 0 | 0 | 0 | 0 | NA | 0 | |
| | Total | 94138 | 37134752 | 0 | 0 | 37134752 | 100.00 | 37134752 | | 37134752 | 100.00 | 0 | 0 | 0 | 0 | | 33798021 | |

Table II - Statement showing shareholding pattern of the Promoters and Promoter Group

| | Category and Name of the Shareholders (I) | PAN (II) | No. of shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total No. shares held (VII)=(IV+V+VI) | Shareholding % calculate as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2 | Number of locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|-----|--|------------|---------------------------|--|---------------------------------------|---|---------------------------------------|--|---|--------------|----------|--|--|-------------------------------------|---------|---|---------|---|---------------------------------|
| | | | | | | | | | No. of voting Rights | | | | | Total as a % of Total voting rights | No. (a) | As a % of total shares held (b) | No. (a) | | As a % of total shares held (b) |
| | | | | | | | | | Class- Equity | Class eg : y | Total | | | | | | | | |
| (1) | INDIAN | | | | | | | | | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family Name | | | | | | | | | | | | | | | | | | |
| 1 | Gaur Hari Singhania | AMXPS9442H | 1 | 100 | 0 | 0 | 100 | 0.000 | 100 | 0 | 100 | 0.000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Vasantlal D.Mehta | 0 | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Raghubir Prasad Singhania | 0 | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3 | Sushila Devi Singhania | ABXPS4723L | 1 | 4342787 | 0 | 0 | 4342787 | 11.694 | 4342787 | 0 | 4342787 | 11.694 | 0 | 0 | 0 | 0 | 0 | 0 | 4342787 |
| 4 | Yadupati Singhania | ABXPS4722M | 1 | 2048535 | 0 | 0 | 2048535 | 5.516 | 2048535 | 0 | 2048535 | 5.516 | 0 | 0 | 0 | 0 | 0 | 0 | 2048535 |
| 5 | Kalpna Singhania | ABXPS4726R | 1 | 21265 | 0 | 0 | 21265 | 0.057 | 21265 | 0 | 21265 | 0.057 | 0 | 0 | 0 | 0 | 0 | 0 | 21265 |
| 6 | Kavita Y Singhania | ABTPS6195E | 1 | 27266 | 0 | 0 | 27266 | 0.073 | 27266 | 0 | 27266 | 0.073 | 0 | 0 | 0 | 0 | 0 | 0 | 27266 |
| 7 | Manorama Devi Singhania | ALCPS9383D | 1 | 157333 | 0 | 0 | 157333 | 0.423 | 157333 | 0 | 157333 | 0.423 | 0 | 0 | 0 | 0 | 0 | 0 | 157333 |
| 8 | Nidhipati Singhania | ABXPS4729A | 1 | 167142 | 0 | 0 | 167142 | 0.450 | 167142 | 0 | 167142 | 0.450 | 0 | 0 | 0 | 0 | 0 | 0 | 167142 |
| 9 | Ramapati Singhania | ABXPS4730M | 1 | 248318 | 0 | 0 | 248318 | 0.668 | 248318 | 0 | 248318 | 0.668 | 0 | 0 | 0 | 0 | 0 | 0 | 248318 |
| 10 | Abhishek Singhania | AGIPS4512M | 1 | 293833 | 0 | 0 | 293833 | 0.791 | 293833 | 0 | 293833 | 0.791 | 0 | 0 | 0 | 0 | 0 | 0 | 293833 |
| 11 | Raghavpat Singhania | BBHPS2125K | 1 | 1050 | 0 | 0 | 1050 | 0.002 | 1050 | 0 | 1050 | 0.002 | 0 | 0 | 0 | 0 | 0 | 0 | 1050 |
| 12 | Madhav Krishna Singhania | BLVPS7688K | 1 | 1050 | 0 | 0 | 1050 | 0.002 | 1050 | 0 | 1050 | 0.002 | 0 | 0 | 0 | 0 | 0 | 0 | 1050 |
| 13 | Ajay Kumar Saraogi | ACCP54027R | 1 | 565 | 0 | 0 | 565 | 0.001 | 565 | 0 | 565 | 0.001 | 0 | 0 | 0 | 0 | 0 | 0 | 565 |
| 14 | Anil Kumar Agarwal | AANPA3277E | 1 | 4 | 0 | 0 | 4 | 0.000 | 4 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | 0 | 4 |
| 16 | Satish Kumar Agarwal | ABNPA5521D | 1 | 4 | 0 | 0 | 4 | 0.000 | 4 | 0 | 4 | 0.000 | 0 | 0 | 0 | 0 | 0 | 0 | 4 |
| (b) | Central Government/State Government | 0 | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (C) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Any Other (Specify) | | | | | | | | | | | | | | | | | | |
| 1 | J.K.Traders Ltd. | AAACJ3503A | 1 | 4462142 | 0 | 0 | 4462142 | 12.016 | 4462142 | 0 | 4462142 | 12.016 | 0 | 0 | 0 | 0 | 0 | 0 | 4462142 |
| 2 | G.H.Securities Pvt.Ltd. | AAACG7280M | 1 | 100 | 0 | 0 | 100 | 0.000 | 100 | 0 | 100 | 0.000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3 | Yadu International Ltd. | AAACY0480F | 1 | 73959 | 0 | 0 | 73959 | 0.198 | 73959 | 0 | 73959 | 0.198 | 0 | 0 | 0 | 0 | 0 | 0 | 73759 |
| 4 | Yadu Securities Pvt.Ltd. | AAACY0498D | 1 | 200 | 0 | 0 | 200 | 0.000 | 200 | 0 | 200 | 0.000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A) (1) | | 18 | 11845653 | 0 | 0 | 11845653 | 31.899 | #NAME? | 0 | 11845649 | 31.899 | 0 | 0 | 0 | 0 | 0 | 0 | 11845053 |
| (2) | FOREIGN | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-resident Individual/ Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Government | 0 | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Foreign Portfolio Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any other (specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-total (A) (2) | 0 | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2) | | 18 | 11845653 | 0 | 0 | 11845653 | 31.899 | 11845653 | 0 | 11845653 | 31.899 | 0 | 0 | 0 | 0 | 0 | 0 | 11845053 |

Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders : 0

No. of shares outstanding : 0

Note :

(1) PAN would not be displayed on website of Stock Exchange(s). (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table IV - Statement showing shareholding pattern of the Non-Promoter - Non Public shareholders.

| | Category & Name of the Shareholders (I) | PAN (II) | No. of shareholders (III) | No. of fully paid-up equity shares held (IV) | Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total No. shares held (VII= IV+V+VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting rights held in each class of securities (IX) | | | No. of Shares Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) (Not applicable) | |
|------|--|----------|---------------------------|--|---------------------------------------|---|--------------------------------------|---|---|--------------|-------------------------------------|---|---|----------------------------------|-----------------------------|---|---|--|-------|
| | | | | | | | | | No. of voting Rights | | Total as a % of Total voting rights | | | No. | As a % of total shares held | No. (Not applicable) | As a % of total shares held (Not applicable) | | |
| | | | | | | | | | Class- eg X | Class eg : y | | | | | | | | | Total |
| (1) | Custodian/DR Holder | | | | | | | | | | | | | | | | | | |
| (a) | Name of DR Holder (if applicable) | | | | | | | | | | | | | | | | | | NA |
| (i) | abc.... | | | | | | | | | | | | | | | | | | NA |
| (ii) | efg.... | | | | | | | | | | | | | | | | | | NA |
| (2) | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations,2014) | | | | | | | | | | | | | | | | | | NA |
| (a) | Name(abc... | | | | | | | | | | | | | | | | | | NA |
| | Total Non-Promoter- Non Public Shareholding(C) = (C)(1)+(C)(2) | | | | | | | | | | | | | | | | | | NA |

Note :

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|---|
| (1) PAN would not be displayed on website of Stock Exchange(s) |
| (2) The above format needs to be disclose name of all holders holders more than 1% of total number of shares. |
| (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available . |