

Date: January 26, 2024

To  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai-400 001

Scrip Code: 500306  
ISIN: INE903A01025

**Sub: Proposed issue of equity shares of face value of Re. 1/- each on a rights basis to existing shareholders by Jaykay Enterprises Limited ("the Company")**

Dear Sir(s)/Madam,

This is further to the Meeting of the Board of Directors of the Company held on July 9, 2023, approving the issuance of 5,84,57,688 fully paid equity shares of face value of ₹1/- each at a price of ₹ 25/- (including a premium of ₹24/- per equity share) by way of rights issue to the existing equity shareholders of the Company in ratio of 1 Rights Equity Share for every 1 fully paid-up equity shares for an amount aggregating to ₹14,614.42 lakhs, in accordance with Companies Act, 2013 and the rules made thereunder, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosures Requirements) Regulations, 2018, as amended, and other applicable laws ("**Issue**").

Pursuant to the above referred board approval and as approved by the Rights Issue Committee in its meeting held on January 25, 2024, the company has filed the Draft Letter of Offer dated January 25, 2024, in connection with the issue with Securities and Exchange Board of India ("SEBI").

This intimation is issued in terms of Regulation 30 of the SEBI Listing Regulations.

This disclosure will also be hosted on the Company's website viz [www.jaykayenterprises.com](http://www.jaykayenterprises.com)

Kindly take the same on record.

Thanking you

Yours faithfully,

For Jaykay Enterprises Limited

Yogesh Sharma  
Company Secretary & Compliance officer  
Membership No.: A29286

